



Sources: Bloomberg and Bahana TCW IM - Research

March 7, 2022

**Salam Investasi**

IHSG menguat 0.87% (1.81% mom; 5.27% ytd) ke level 6,928.3. Penguatan indeks dipimpin oleh sektor Energy dan Industrials. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBRI (2.41%), ADRO (16.48%) dan TLKM (2.56%). Investor asing tercatat melakukan net beli sebesar USD 166.6 juta (USD 317.5 juta mtd; 1,963 juta ytd). Yield obligasi pemerintah 10 tahun naik 11.8 bps menjadi 6.68 (16.4 mtd; 29.7 ytd). Rupiah terapresiasi 0.05% ke level 14,387 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	118.1	9.8	39.9	86.9	66.7
Coal (USD/MT)	365.0	(12.1)	143.3	453.9	206.7
Nickel (USD/MT)	29,609.0	7.3	26.6	84.0	41.8
Gold (USD/OZ)	1,970.7	0.9	9.2	16.9	8.7
Tin (USD/MT)	47,775.0	2.5	10.4	92.8	21.3
CPO (USD/MT - CIF)	1,623.4	(9.0)	17.3	72.1	31.4

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	47,250.54	(0.17)	0.18	6.73	0.12
Ganesha Abadi Kelas G	3,958.10	0.04	0.35	4.59	0.60
Kehati Lestari Kelas G	2,528.15	(0.29)	(0.03)	3.97	(0.48)
Makara Prima	2,955.60	0.00	0.37	4.53	0.13
Bahana MES Syariah Fund Kelas G	1,405.85	(0.10)	0.07	5.00	0.26
PTS Generasi Gemilang	1,366.06	(0.10)	0.18	5.77	0.50
<b>Equity</b>					
Bahana Dana Prima	13,675.89	2.12	5.27	(0.05)	3.70
Bahana Dana Ekuitas Andalan Kelas G	4,497.37	1.94	4.23	0.42	3.28
Dana Ekuitas Prima	3,957.66	1.83	4.61	(3.17)	3.01
Bahana Trailblazer Fund	790.44	1.75	3.27	(4.22)	(0.32)
Bahana Primavera 99 Kelas S	1,164.66	2.09	4.17	4.04	4.70
Bahana Icon Syariah	825.14	1.32	1.29	(7.75)	0.95
Bahana USD Global Sharia Equities	1.40	1.30	(3.24)	8.81	1.41
Bahana US Opportunities Sharia	0.93	1.72	(2.67)	-	(13.36)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,539.76	1.63	3.46	(13.57)	0.56
Bahana Quant Strategy	1,237.14	1.37	4.25	(1.51)	0.54
<b>Money Market</b>					
Bahana Dana Likuid	1,684.75	0.01	0.19	2.69	0.43
Bahana Likuid Syariah Kelas S	1,462.43	0.01	0.20	3.03	0.49
Bahana Likuid USD	0.90	0.00	0.02	0.28	0.05
Bahana Likuid Plus	1,269.09	0.02	0.24	3.38	0.54
<b>ETF</b>					
Bahana Bisnis 27	527.67	1.90	4.94	7.95	7.35

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

4-Mar-22

**JCI Movers**

Leaders	%	Laggards	%
BBRI	2.41	BBCA	(0.94)
ADRO	16.48	UNVR	(3.83)
TLKM	2.56	TPIA	(1.38)
BYAN	7.12	MYOR	(5.49)
UNTR	6.07	INDF	(2.02)

**Index Performance**

Net Foreign Flow (US\$mn)		1d	qtd	ytd
Indonesian Equity		167	1,963	1,963
Indonesian Bonds		(69)	193	193
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6928.33	0.87	5.27	10.70
IDX30 (Equity)	533.12	1.84	7.25	6.09
LQ45 (Equity)	994.05	1.62	6.73	5.60
ISSI (Equity)	195.13	1.40	3.23	8.76
BINDO (Bonds)	280.52	(0.21)	(0.40)	7.16
HSI (HK)	21905.29	(2.50)	(6.38)	(24.72)
SHCOMP (CH)	3447.65	(0.96)	(5.28)	(1.55)
NIKKEI (JP)	25985.47	(1.47)	(11.08)	(11.30)
Dow Jones (US)	33614.80	(0.53)	(7.49)	6.73
S&P 500 (US)	4328.87	(0.79)	(9.18)	12.67
FTSE 100 (UK)	6987.14	(3.48)	(5.38)	5.38

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.0	4.86	(0.04)
FR0082	9/15/2030	6.4	6.63	0.13
FR0080	6/15/2035	8.6	6.93	0.07
FR0083	4/15/2040	10.1	7.04	0.06
FR0076	5/15/2048	11.9	7.09	0.01
INDON30(USD)	2/14/2030	7.2	2.91	(0.06)
INDON50(USD)	2/14/2050	17.6	3.88	(0.05)

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Feb-22	(0.02)	0.54	2.06
Fx Rsrvs, Jan-22, US\$141.3Bn	(2.49)	(2.49)	2.39

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.11	3.11	0.02
Currency	Last	%1d	%ytd
USD/IDR	14,387.00	0.05	(0.86)
EUR/IDR	15,846.22	0.74	1.83
AUD/IDR	10,603.57	(0.75)	(2.30)
SGD/IDR	10,580.97	0.16	(0.17)
HKD/IDR	1,840.32	0.10	(0.60)
JPY/IDR	114.82	(0.25)	(0.65)